B1 (Official 5,7160) 7(749-4) md Doc#1 Filed 06/15/15 Entered 06/15/15 16:46:09 Main Document Pg 1 of 10 UNITED STATES BANKRUPTCY COURT **VOLUNTARY PETITION** WESTERN DISTRICT OF TEXAS, AUSTIN DIVISION Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): MRV Technologies, Inc. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): MRV Engineers and Constructors, Inc. Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): **74-2605855** (if more than one, state all): Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 605 River Bend Dr., Suite 105 Georgetown, Texas ZIP CODE 78628-0004 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Williamson Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor **Nature of Business Chapter of Bankruptcy Code Under Which** (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign Х Chapter 11 See Exhibit D on page 2 of this form. 11 U.S.C. § 101(51B) Main Proceeding х Chapter 12 Chapter 15 Petition for Corporation (includes LLC and LLP) Railroad П Chapter 13 Recognition of a Foreign Partnership Stockbroker Other (If debtor is not one of the above entities, check Commodity Broker Nonmain Proceeding this box and state type of entity below.) Clearing Bank Other Engineering Tax-Exempt Entity Nature of Debts **Chapter 15 Debtors** (Check box, if applicable.) (Check one box.) Country of debtor's center of main interests: ☐ Debts are primarily consumer Debts are Debtor is a tax-exempt organization debts, defined in 11 U.S.C. primarily Each country in which a foreign proceeding by, regarding, or under title 26 of the United States § 101(8) as "incurred by an business debts. against debtor is pending: Code (the Internal Revenue Code). individual primarily for a personal, family, or household purpose." Filing Fee (Check one box.) Chapter 11 Debtors Check one box: X Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/16 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors Х 50-99 100-199 200-999 5.001-10.001-25,001-50.001-1-49 1.000-Over 50,000 100,000 5,000 10,000 25,000 100,000 Estimated Assets Х \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$500,000 to \$1 billion \$1 billion \$100,000 to \$1 to \$10 to \$50 to \$100 to \$500 million million million million million Estimated Liabilities П \Box Х П П \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million

B1 (Official 50-1107709+tmd Doc#1 Filed 06/15/15 Entered 06/15/15 16:46:09 Main Document Pg 2 of 11-02-2 Name of Debtor(s): MRV Technologies, Inc. **Voluntary Petition** (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Case Number: Date Filed: Location NONE Where Filed: Location Date Filed: Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed: **NONE** District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) whose debts are primarily consumer debts.) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. Х No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately х preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and П Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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Voluntary Petition	Name of Debtor(s): MRV Technologies, Inc.
(This page must be completed and filed in every case.)	itures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] 1 am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] 1 have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Signature of Debtor	(Signature of Foreign Representative)
X Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	Date
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
Signature of Attorney for Debtor(s) Joseph D. Martinec Printed Name of Attorney for Debtor(s) Martinec, Winn & Vickers, P.C. Firm Name 919 Congress Avenue, Ste. 200 Austin, Texas 78701 Address (512) 476-0750 Telephone Number 6/15/2015 Date Bar No.: 13137500 Fax: (512) 476-0753 E-mail: martinec@mwvmlaw.com *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X Signature
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Authorized Individual Jack R. Medcalf Printed Name of Authorized Individual President Title of Authorized Individual 6/15/2015 Date	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE:

\$ CHAPTER 11

MRV TECHNOLOGIES, INC.,

\$ CASE NO.

Debtor.

VERIFICATION OF CREDITOR MATRIX

Jack R. Medcalf, President of the above named Debtor, hereby verifies that the attached list of creditors is true and correct to the best of his knowledge and belief.

DATED: June 15, 2015

MRV TECHNOLOGIES, INC.

By: Yach K Medcalf President

605 River Bend LLC 131 Ranch View Rd. Georgetown, TX 78626

AT&T P.O. Box 6463 Carol Stream, IL 60197-6463

Atkins North America, Inc. 4030 West Boy Scout Blvd., Ste. 700 Tampa, FL 33607

Big M Construction, Inc. 1200 Windfern Rd. Houston, TX 77064

Calwater Drilling Co., Inc. c/o Darrell F. Champion P.O. Box 4132 Modesto, CA 95352

Catalyst Finance, L.P. P.O. Box 19589 Houston, TX 77224-9589

Champion Industrial Contractors P.O. Box 4132 Modesto, CA 95352

Control Panels USA, Inc. 16310 Bratton Lane Bldg. 1, Ste. 100 Austin, TX 78728

Davis, C.A. "Joe Husch Blackwell, LLP 111 Congress Ave., Ste. 1400 Austin, TX 78701 Dell Financial Services L.P. 12234 N. IH-35, Bldg. B Austin, TX 78753

Ecologix Environmental Systems, LLC 11800 Wills Rd., Ste. 100 Alpharetta, GA 30009-2089

Evoqua Water Technologies, LLC P.O. Box 360766 Pittsburgh, PA 15251-6766

General Electric Corp. P.O. Box 740423 Atlanta, GA 30374-0423

Grainger
Dept 829357698
P.O. Box 419267
Kansas City, MO 64141-6267

Holloway, Michael 8440 SE 16th Terrace Ocala, FL 34480

Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346

Internal Revenue Service District Counsel Office, 300 E. 8th St., Austin, TX 78701 ISC P.O. Box 9286 Springfield, MO 65801

ITS 150 Telfair Rd. Savannah, GA 31415-1605

Kohutek Engineering and Testing, Inc. 4809 Williams Drive Georgetown, TX 78628

LF Mfg., Inc. P.O. Box 4458, Dept. 109 Houston, TX 77210-4458

Lone Star Electric P.O. Box 6451 Abilene, TX 79608

Lonesome Dove Capital, LP d/b/a South Te c/o James T. Clancy 802 N. Carancahua, Ste. 1900 Corpus Christi, TX 78470-0700

Medcalf, Jack R. (President) 605 River Bend Dr., Ste. 105 Georgetown, TX 78628-0004

Met Life (#6543-USU) P.O. Box 354 Warwick, RI 02887-0354

Omega Steel, Inc. 3375 US Hwy 80 Bloomingdale, GA 31802 Porter Austin P.O. Box 484 Hutto, TX 78634

Pro Refrigeration, Inc. 326 8th Street SW Auburn, WA 98001

Progressive Pumps P.O Box 73108 Houston, TX 77273-3108

Pye-Barker P.O. Box 934031 Atlanta, GA 31193-4031

Regions Bank 1900 Fifth Avenue Birmingham, AL 35203

RWP Engineering, Inc. 31 W. Congress St., Ste. 305 Savannah, GA 31401

Savannah Tank & Equipment 1517 Telfair Rd. Garden City, GA 31415

Scott & White (Corp #2405) P.O. Box 840206 Dallas, TX 75284-0206

Sharpe Mixers
P.O. Box 3906
Seattle, WA 98124-3906

Texas Attorney General's Office Collections Div - Bankruptcy, P. O. Box Austin, TX 78711-2548

Texas Workforce Commission TWC Building, Attn: Bankruptcy Section Austin, TX 78778

U. S. Attorney/IRS Western District of Texas, 601 NW Loop 4 San Antonio, TX 78216-5512

UNUM Insurance Co (#176-001) P.O. Box 409548 Atlanta, GA 30384-9548

USAA Life Ins. Co. (#8375) 9800 Fredericksburg Rd. San Antonio, TX 67277

Vantage Pump & Compressor c/o LeLaurin & Kessler, LLP 8620 N. New Braunfels, Ste. 315 San Antonio, TX 78217

Verizon Southwest (#42659) P.O. Box 920041 Dallas, TX 75392-0041

Voigt, Harry D. (Secretary/Treasurer) 605 River Bend Dr., Ste. 105 Georgetown, TX 78628-0004

Wells Fargo Card Services, Inc. P.O. Box 54349 Los Angeles, CA 90054-0349

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Williamson County Tax Collector Property Tax/Bankruptcy Dept. 904 S. Main St. Georgetown, TX 78626